



InvestHorizon
Accelerated




INDRESMAT[®]
INDUSTRIAL RESINS & MATERIALS

Barcelona (Catalonia, SPAIN) - Geleen (Limburg, THE NETHERLANDS)



*Green Deal objective in 2030:
↓ 50% the Carbon Emissions*

*28% CO2 Emissions
(>70% due to space
heating/cooling)*





Roof 25%

Wall 35%

Window/Door 25%

60-70%

(if windows & doors
are old or damaged)

Floor 15%

*Thermal Energy loss through the
thermal envelope of Buildings*



GLAZING RADIATION
Triple glass = **0.5 W/K.m2**

THERMAL CONDUCTION
PVC = **2.0 W/K.m2**
Aluminium = **5.7 W/K.m2**

*High
Insulation
capacity*

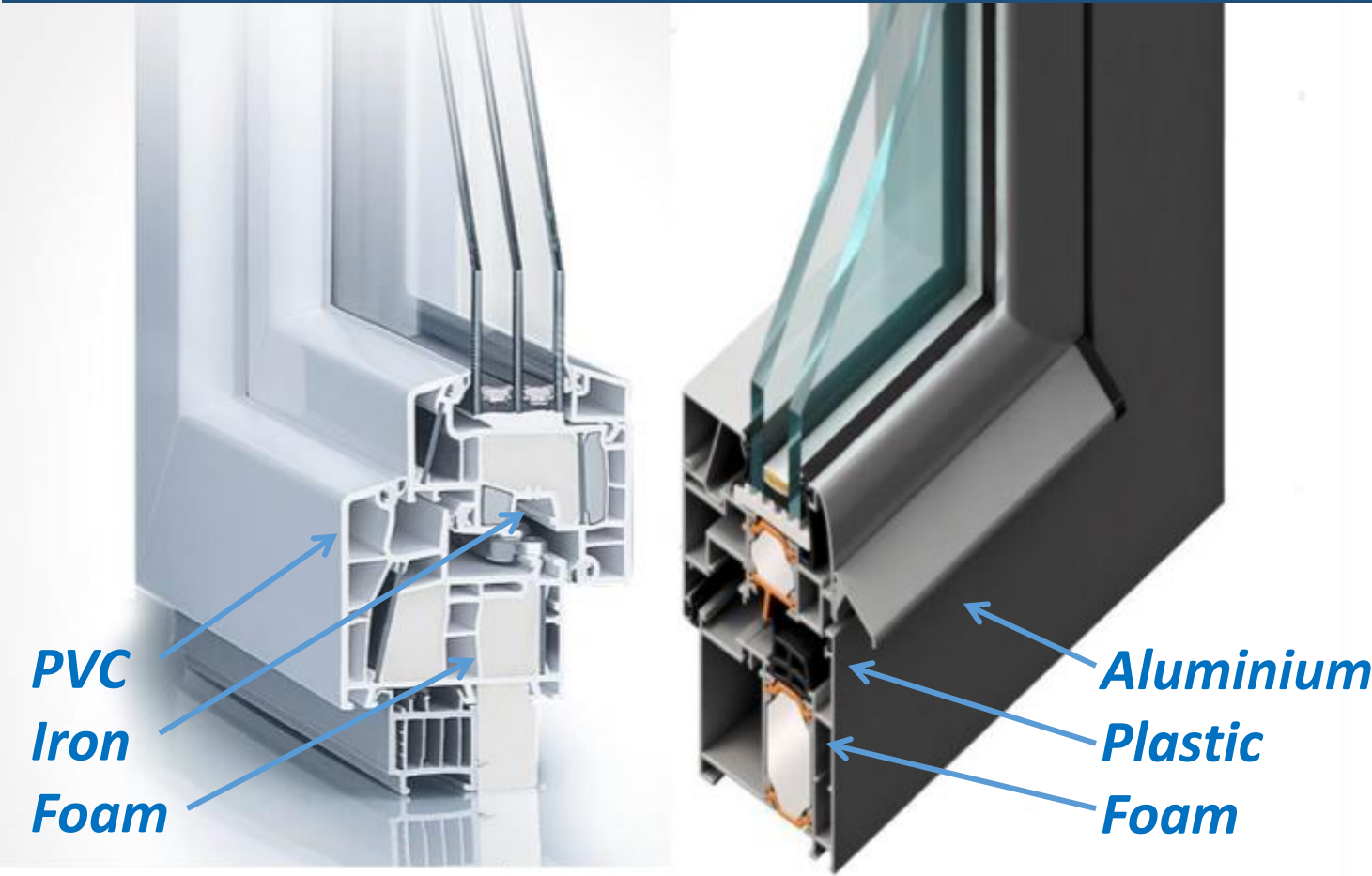
*Low
Insulation
capacity*

Frames as weakest elements in windows

CONVENTIONAL FRAMES



WHAT'S IN THE MARKET



Low sustainability due to multilayer composition (C-Footprint, Recycling)



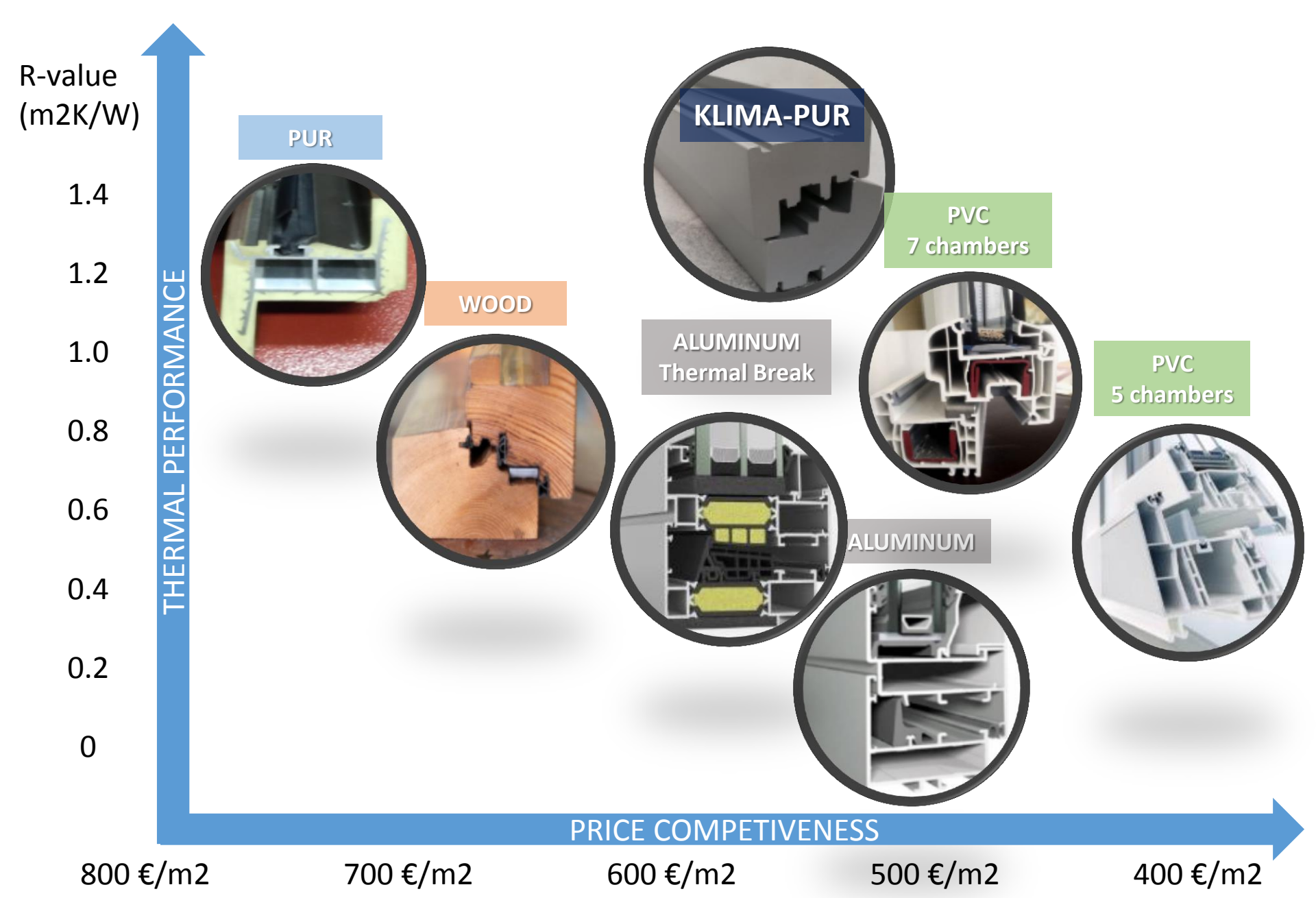
Time-limited performance of hollow frame structure (<20 years)



*Frames made from foamed
bioPolyurethane*

KLIMA-PUR[®]

- ✓ **Efficient**
 <0.80 W/m²K (lowest conductivity value)
- ✓ **Durable**
 up to 50 years of shelflife
- ✓ **Sustainable**
 180 kgCO₂/kg (only 15% higher than wood)
- ✓ **Circular**
 100% recyclable and easy-to-separate



*High
Insulation
capacity at
competitive
price*

KLIMA-PUR vs COMPETITOR MATERIALS



FUTURE PORFOLIO

Windows



Balcony doors



Glazed Front doors



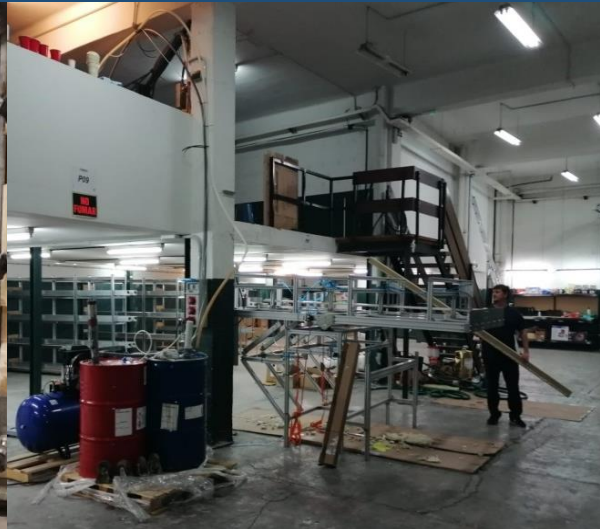
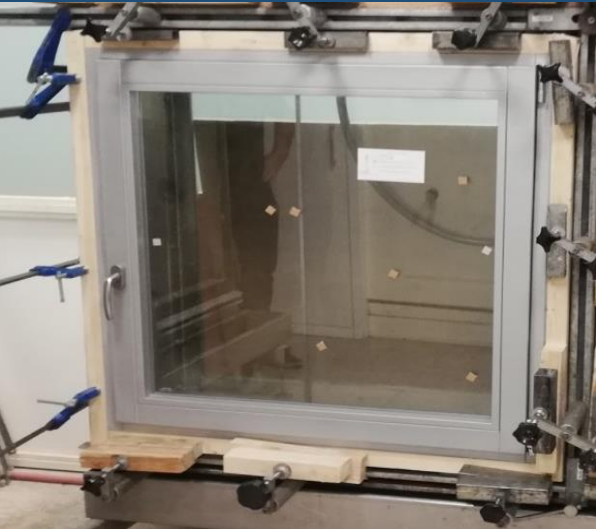
Pre-market product

Pilot Plant

Demo Pilots

Market Deployment

Automation



Industrial implementation

Patent & Trademark



Market entry



Large scale productivity

2019

2020

2021

2022

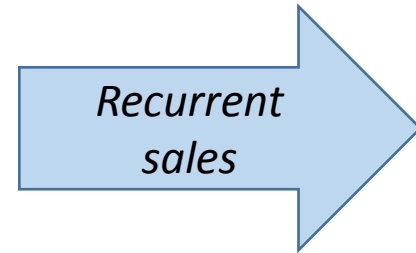
2023

Grant ✓
(175k€)

Grant ✓
(250 k€)

Grant ✓
(500 k€)

Seed Round
(2 M€)



Series A Round
(15 M€)



ROADMAP TO MARKET



October 2021
OUR FIRST SHOP

City center
Barcelona (ES)

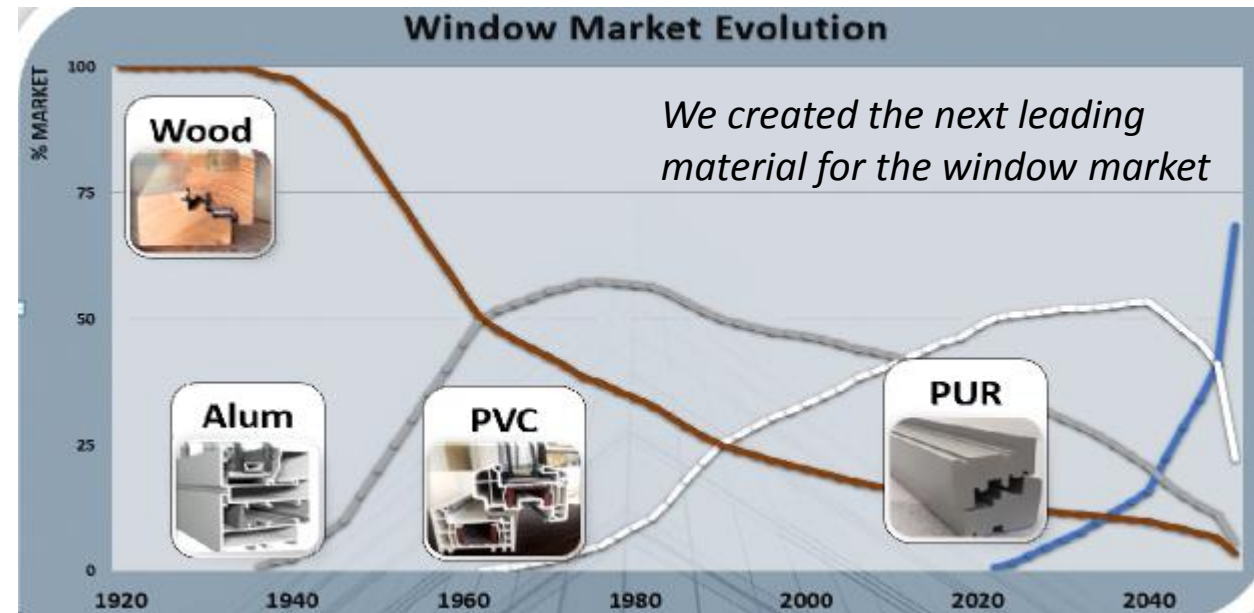
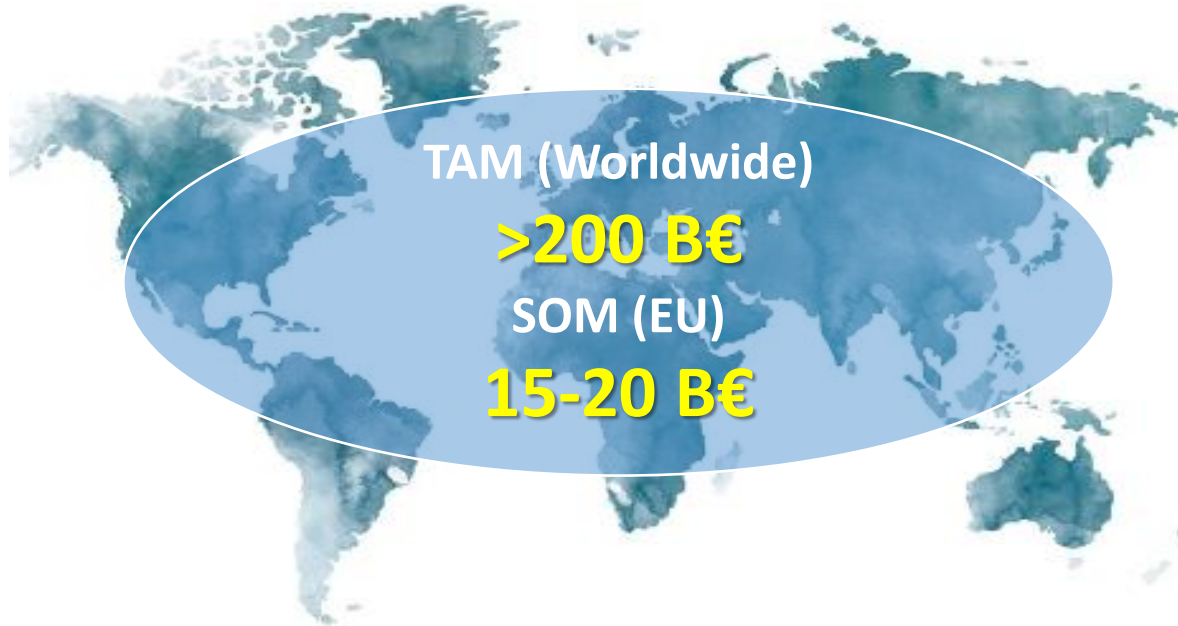
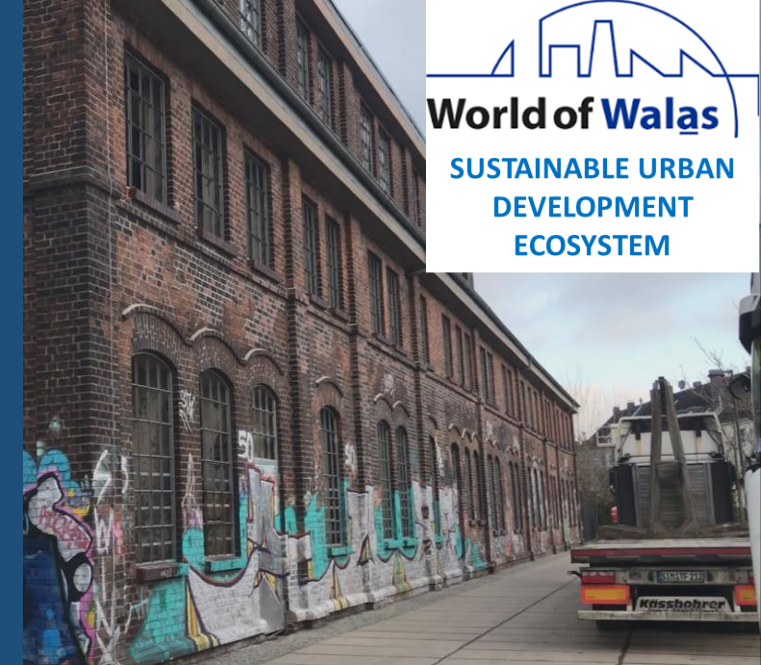
Revenues &
brand awareness



January 2022
FIRST LARGE ORDER

50 Windows renovation
Dortmund (DE)

Internationalization &
Contact network expansion



MARKET ENTRY IN Q3-2021



MAIN TARGETED CUSTOMERS

Less strict & highly accessible

Highly focused in innovativeness & sustainability

Forced to meet new increasing thermal-acoustic standards

Very interested in high added value products

Productivity of technology, price competitiveness and reliability enhanced over the time

SALES (k€)

140000
120000
100000
80000
60000
40000
20000
0

END-USERS & COMMUNITIES



ARCHITECTS & SMALL CONSTRUCTORS



LARGE CONSTRUCTORS



WINDOW PRODUCERS



(k€)	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
REVENUES	194	389	1462	3740	10362	23412	39746	59921	94064	126001
GROSS MARGIN	118	249	1087	3046	8438	19066	32367	48798	76604	102618
EBITDA	-1642	-2141	-2462	358	5162	14823	26952	41853	67290	91029
Interests	1	2	6	10	14	22	37	56	87	117
EBT	-506	-889	-1978	369	5280	14844	26989	41908	67377	91146
Taxes	127	222	495	-92	-1320	-3711	-6747	-10477	-16844	-22787
NET INCOME	-380	-667	-1484	276	3960	11133	20242	31431	50533	68360

PROFIT



PEOPLE



PLANET



**TURNOVER
(KLIMA-PUR™)**

126 M€

Through our customer's
distribution networks

**EMPLOYMENT
(Direct & Indirect)**

3,500

In a non-volatile market with high
quality and stable conditions

**FOSSIL CO2 AVOIDED
(Energy- & Resource- efficiency)**

480 Mton.

Through energy saving and
C-Footprint decrease

IMPACT BY 2030

BARRIERS TO OVERCOME

FINANCIAL



Accelerate

TECHNICAL



Accelerate

MARKET



Low risk funding ecosystem
(We require of patient investors with focus on high impact technologies)

Low productivity
(We need to automate our technology to upscale our business)

Highly conservative market
(We must certificate our products to successfully enter the market)

WE NEED

Funding round in place (seed): **2.0 M€ (2021)**

WE OFFER

Shares in exchange: **Up to 16%**

Exit plan: **Series B (2027)**

CONFIRMED CO-INVESTOR

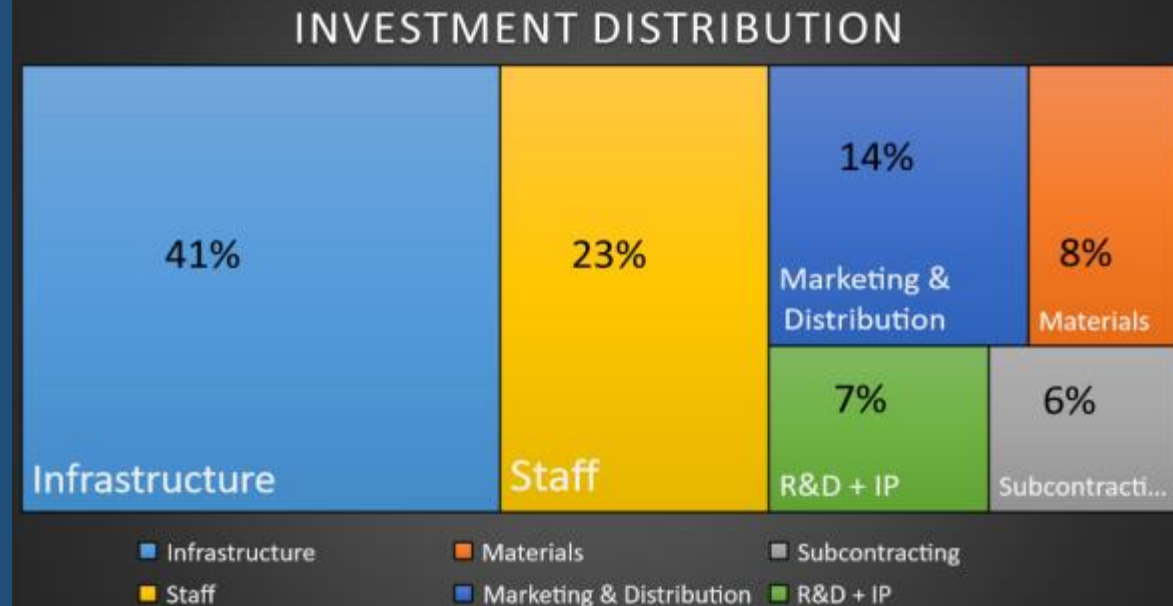


Public fund

- 900 k€ (representing 45% of co-investment)
- non leading co-investor
- offers return and benefits to leading co-investor

OBJECTIVES

- Production capacity increase*
- Market development*
- Diversify product portfolio*





PILOT PLANT



R&D LAB



MARKETING STUDIO



TRAINING ROOM



Pablo (CEO)
MSc. Chemist

Angela (COO)
Engineer

Vincent (CBO)
PhD. Chemistry

Ulises (CFO)
PhD. Economy

Juan (Customer)
PhD. Architecture

Emna (R&D)
Sci&Tec. Engineer

Antonio (Product)
Carpenter

Ismael (Design)
Ind. Designer



CHEMICAL PARTNERS



TECHNOLOGIC PARTNERS



MARKET ALLIES



CUSTOMERS & PRESCRIPTORS

INFRASTRUCTURE, TEAM & ECOSYSTEM



Redefining the
thermal envelope
materials for
Nearly Zero
Energy Buildings.



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