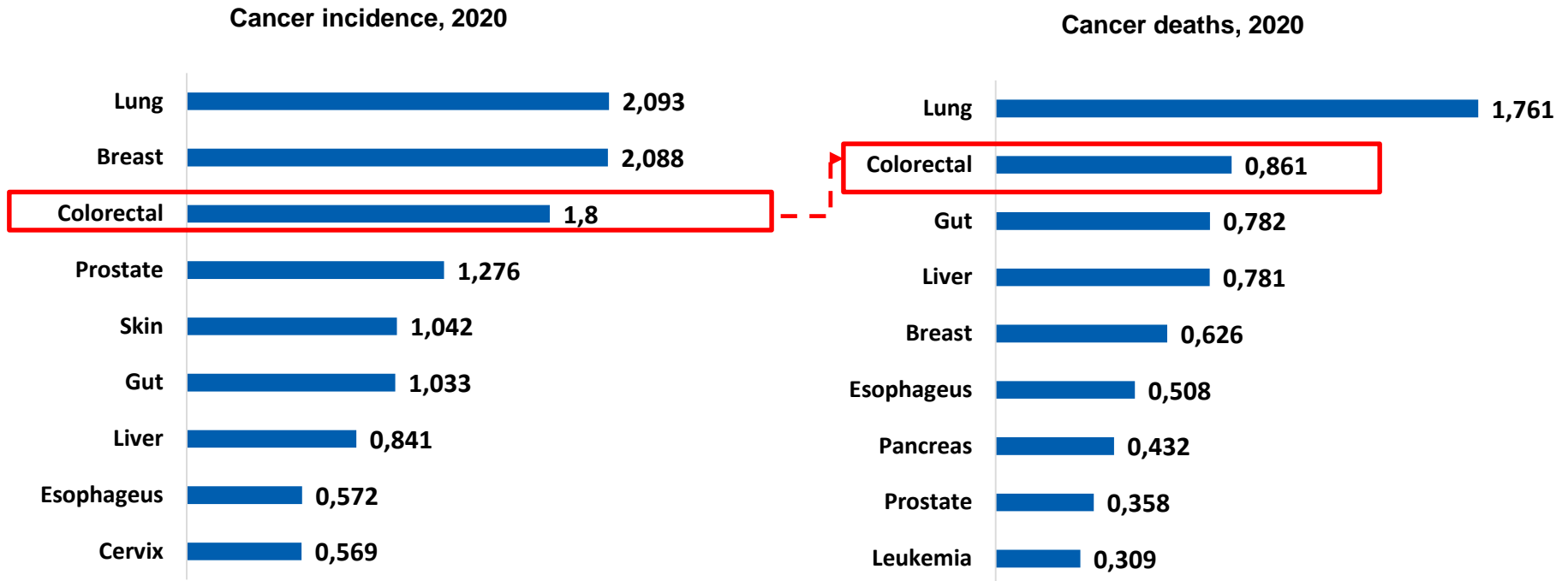


NANOKIDE
T H E R A P E U T I C S

www.nanokide.com

1. INTRODUCTION

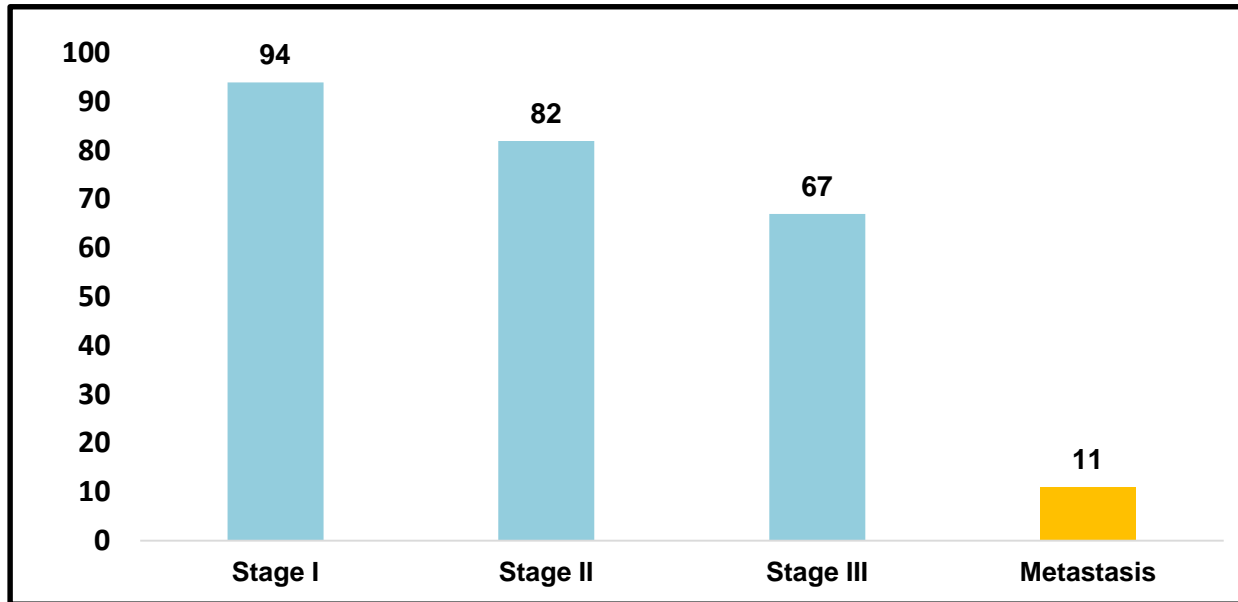
Colorectal cancer



Source: Bray, F., Ferlay, J., Soerjomataram, I., Siegel, R. L., Torre, L. A., & Jemal, A. (2018). Global Cancer Statistics 2018: GLOBOCAN Estimates of Incidence and Mortality Worldwide for 36 Cancers in 185 Countries. CA: A Cancer Journal for Clinicians. doi:10.3322/caac.21492

1. INTRODUCTION

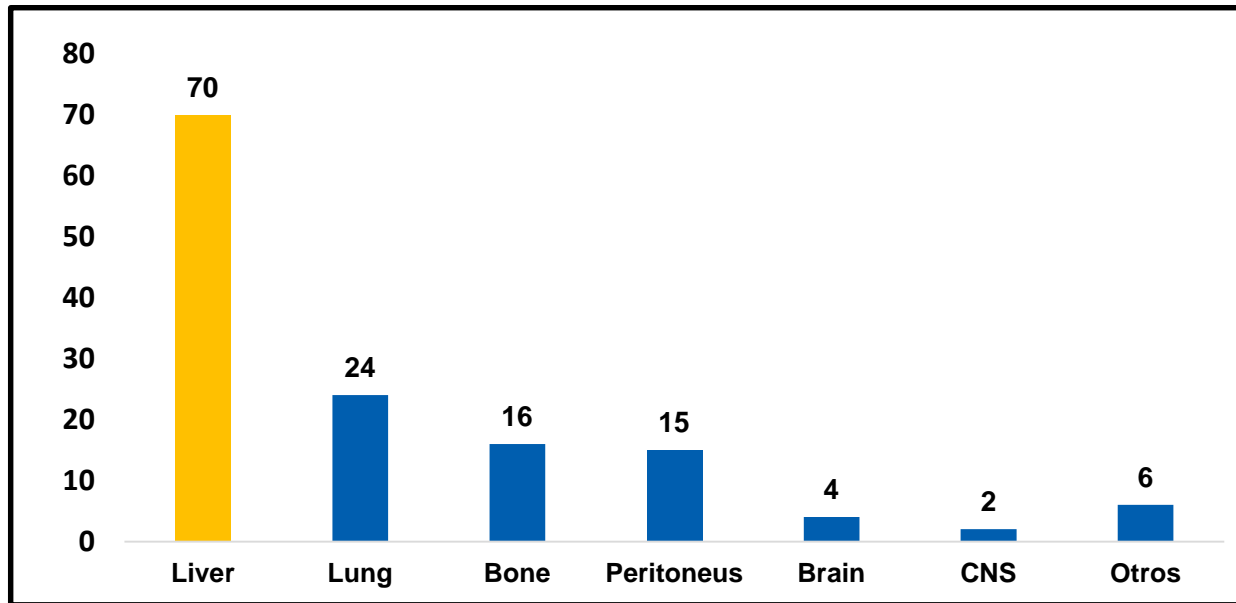
Colorectal cancer survival depending stage (%)



5-years survival rate. Source. American Association for Cancer Research .

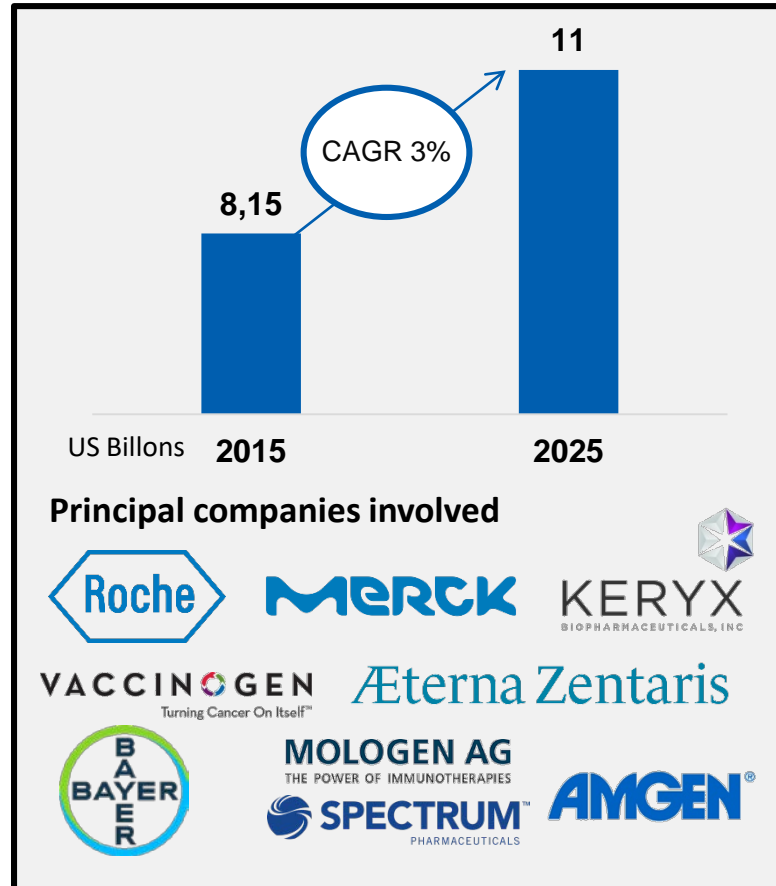
1. INTRODUCTION

Metasized organs by colorectal cancer



5-years survival rate. Source. American Association for Cancer Research .

Colorectal cancer market 2015-2025











Source: Global Data. Colorectal Cancer – Global Drug Forecast and Market Analysis to 2025

2. MARKET

M&A activity in the field of colorectal cancer

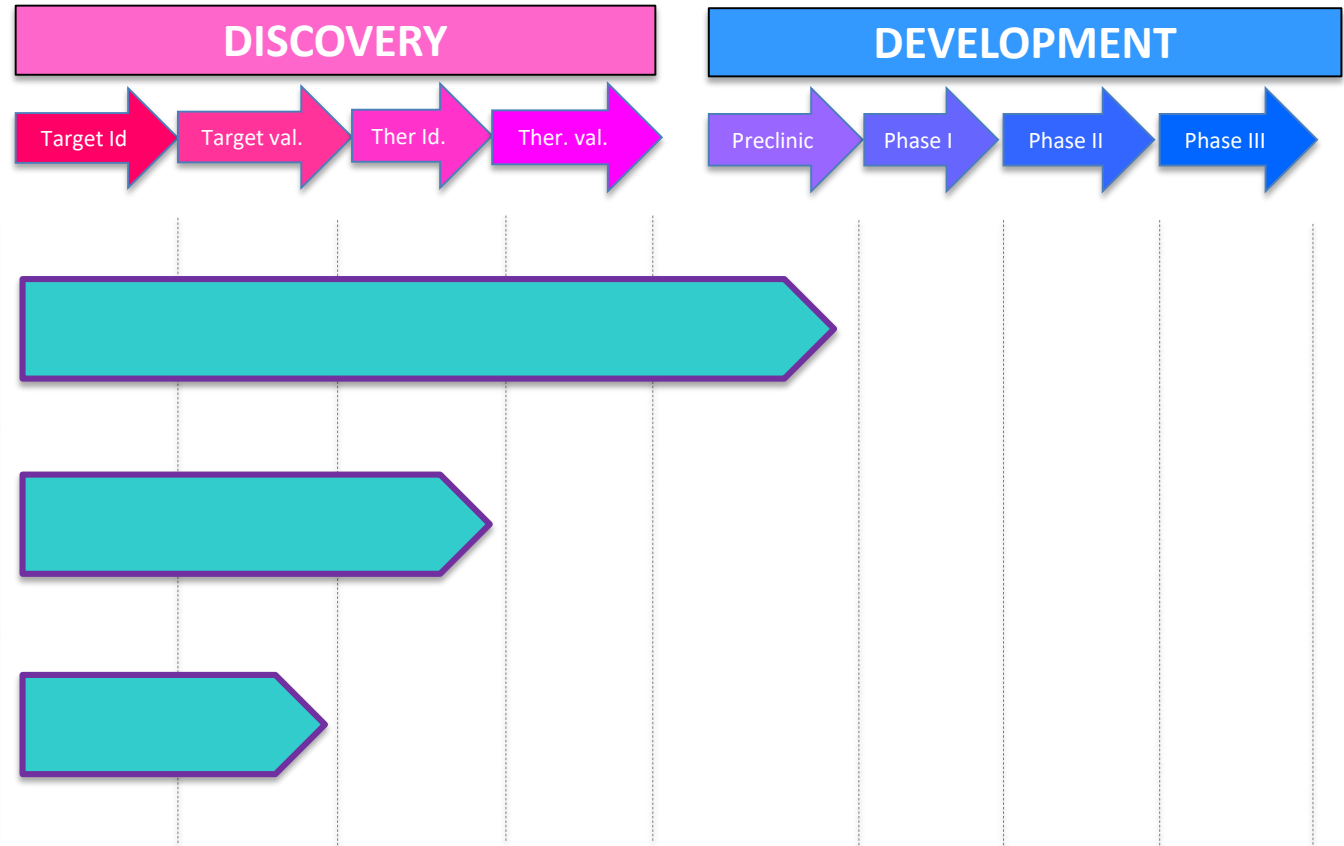
Companies involved




Value

	<p>WITH</p>		<p>\$43M</p>
	<p>WITH</p>		<p>\$350M</p>
	<p>WITH</p>		<p>\$130M</p>
	<p>WITH</p>		<p>\$614M</p>

- Buy
- Licence

3. PIPELINE



	Anti-angiogenic Candidate 1
	Anti-Cancer Stem Cells (CSC) Candidate 2
	Immunotherapy Candidate 3

Span based nanosystem

- Sorbitan ester-based lipid nanoparticles (SENS)
- Negatively charged
- Possibility decorate with Glucosaminoglucans (GAG) to improve delivery specificity
- Combined with oleylamine charge positively to combine genetic material

Span based nanosystem

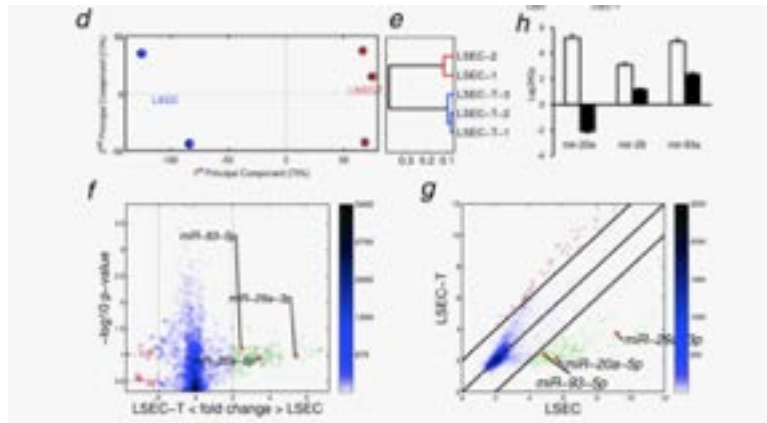
- Flexible platform
- Non-toxic
- Easy and cheap to produce
- Combine with mRNA, miRNA, DNA
- Disruptive therapeutic strategy
- IP protected

4. OUR TECHNOLOGY-CANDIDATE 1



Antiangiogenic therapy

- We identified miR-20a downregulated in endothelial cells during liver metastasis



	0	1	2	3	4	5	6	7	8	9	10	11	12	13	P-value
miR-16a-5p	41	18	22	21											0.002
miR-27a-3p	44	48	18	44	17										0.00132
miR-152-3p	52	43	17	18	19										0.0014
miR-101-3p	59	42	18	18	20										0.00309
miR-101a-3p	58	48	17	18	15										0.00197
miR-143-3p	57	51	22	18	19										0.00359
miR-511-3p	59	52	21	21	20										0.00406
miR-30c-5p	6	48	21	22	22										0.00219
miR-272-3p	58	63	22	23	21										0.000111
miR-20a-5p	54	58	69	63	66										0.000283
miR-100b-5p	53	53	23	21	26										0.000567
miR-43-5p	59	48	23	21	26										0.000655
miR-26b-5p	5	58	24	23	25										0.00097
miR-19b-5p	49	55	25	21	26										0.0029
miR-26b-3p	44	41	23	21	26										0.00072
miR-332-3p	65	55	24	21	23										0.000284
miR-23b-3p	59	55	18	18	23										0.00342
miR-143-3p	54	49	18	18	24										0.00208
miR-151-5p	58	55	18	18	24										0.00297
miR-32-3p	64	68	18	18	24										0.00005
miR-5102	65	65	18	22	28										0.00005
miR-130a-3p	49	51	35	33	33										1.77e-05
miR-150a-5p	72	72	29	33	25										6.08e-05
miR-146a-5p	44	47	38	33	38										2.48e-05
miR-138-5p	7	59	26	23	27										0.00111
miR-182-3p	48	58	21	21	26										0.00147
miR-102-3p	62	59	25	23	29										0.000967
miR-27a-3p	74	65	23	24	32										0.00221
miR-98a-3p	61	65	23	23	32										0.00199
miR-26a-5p	7	43	23	24	30										0.0012
miR-198a-3p	75	68	23	24	30										0.00064
miR-28a-3p	79	64	24	23	32										0.0028
miR-28b-3p	78	68	24	24	32										0.00227

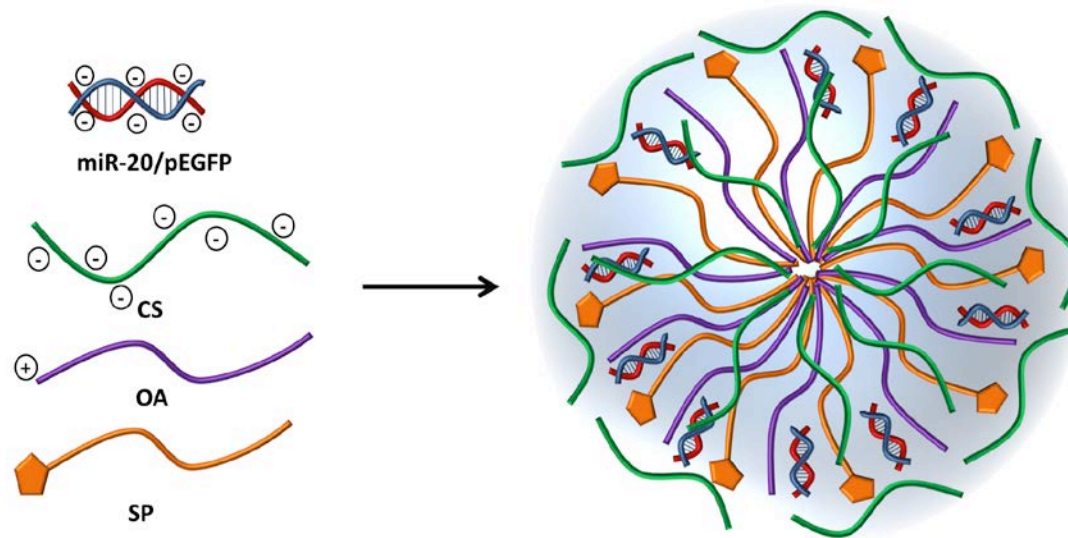
Downregulated miRNA	P value
miR-20	0,0023
miR-652	0,0027
miR-29	0,004
miR-674	0,006
miR-93	0,0059

4. OUR TECHNOLOGY-CANDIDATE 1



Antiangiogenic therapy

- Developed span based nanosystem to delivery miR-20a to liver endothelial sinusoidal cells



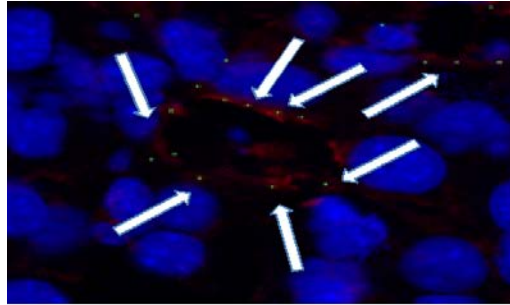
Author: J. Márquez

4. OUR TECHNOLOGY-CANDIDATE 1

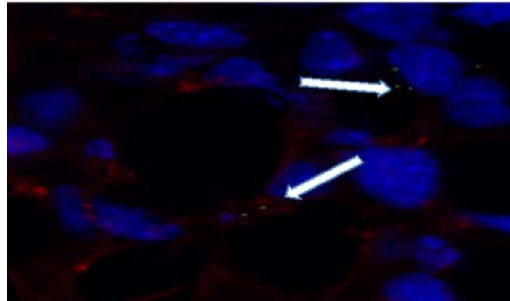


Antiangiogenic therapy

- Developed span based nanosystem to delivery miR-20a to liver endothelial sinusoidal cells



Nanoparticle+miR-20



miR-20

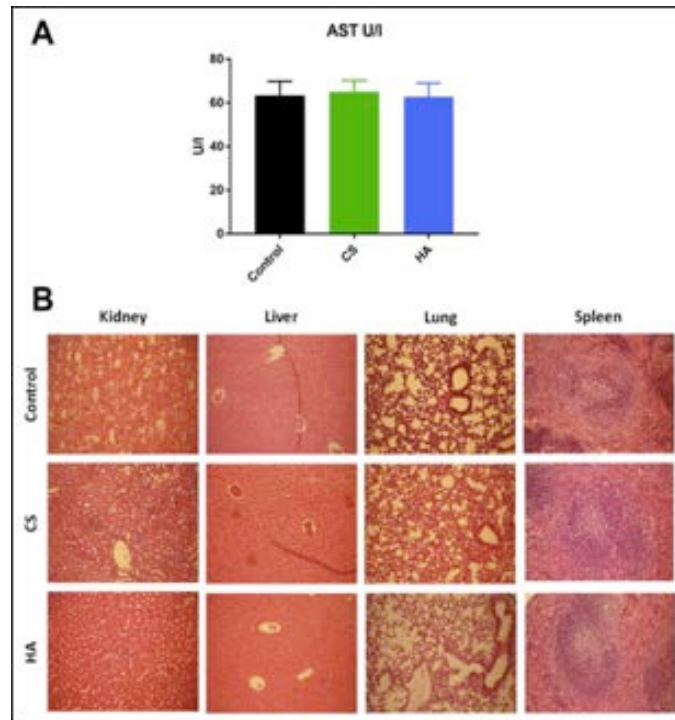
Author: J. Márquez

4. OUR TECHNOLOGY-CANDIDATE 1



Antiangiogenic therapy

- Non-toxic. NO Liver AST variation, NO reaction in kidney, liver, lung and spleen



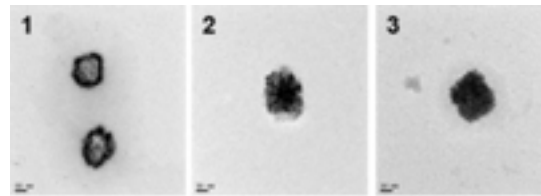
Author: J. Márquez

4. OUR TECHNOLOGY-CANDIDATE 1



Antiangiogenic therapy

- Well-characterized. Reproducible.



Formulation	Size (nm)	Pdl	ζ Potential (mV)
SP-OA-CS	132.9 ± 4.2	0.069	-38.2 ± 1.6
SP-OA-CS-pEGFP	142.7 ± 13.8	0.091	-36.4 ± 8.6
SP-OA-CS-miR-20	142.6 ± 1.4	0.065	-33.3 ± 3.0

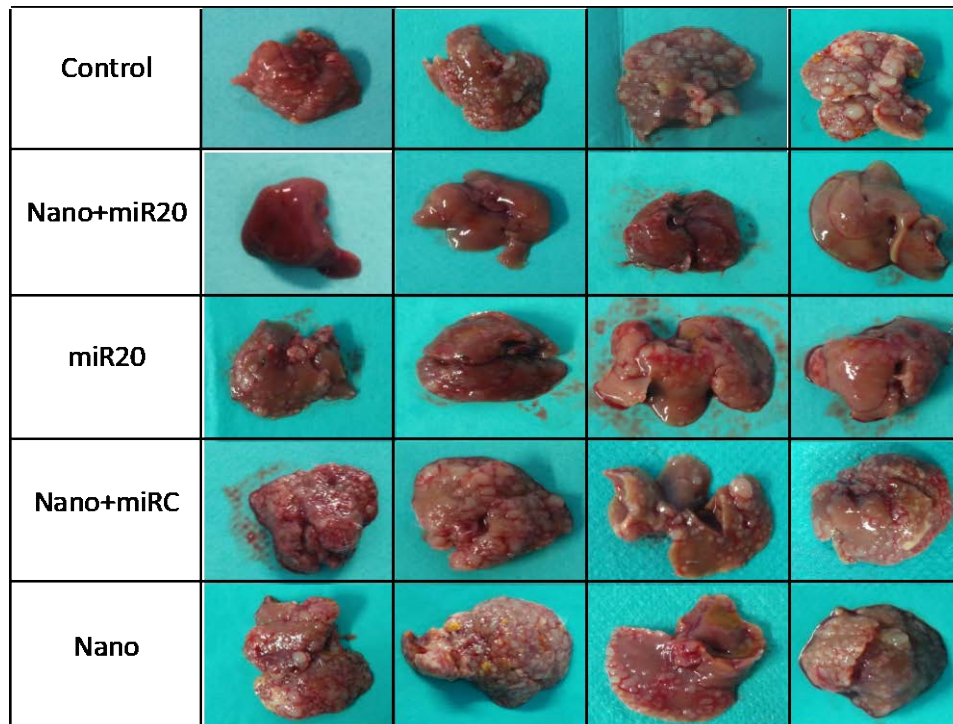
Author: J. Márquez

4. OUR TECHNOLOGY-CANDIDATE 1



Antiangiogenic therapy

- 80% liver metastasis reduction (mouse)



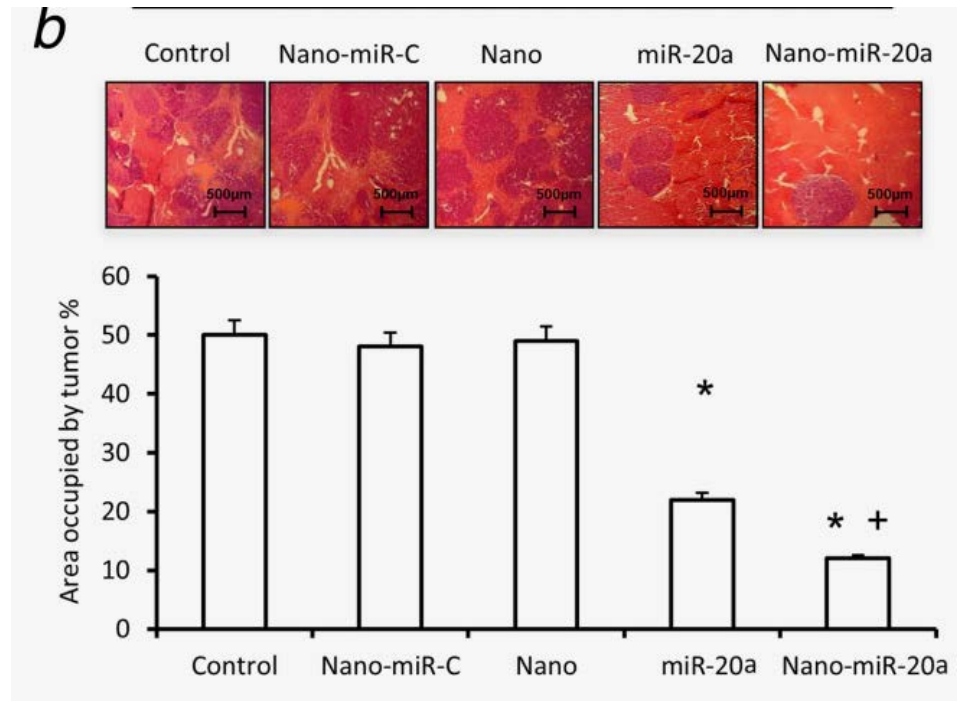
Author: J. Márquez

4. OUR TECHNOLOGY-CANDIDATE 1



Antiangiogenic therapy

- 80% liver metastasis reduction (mouse)



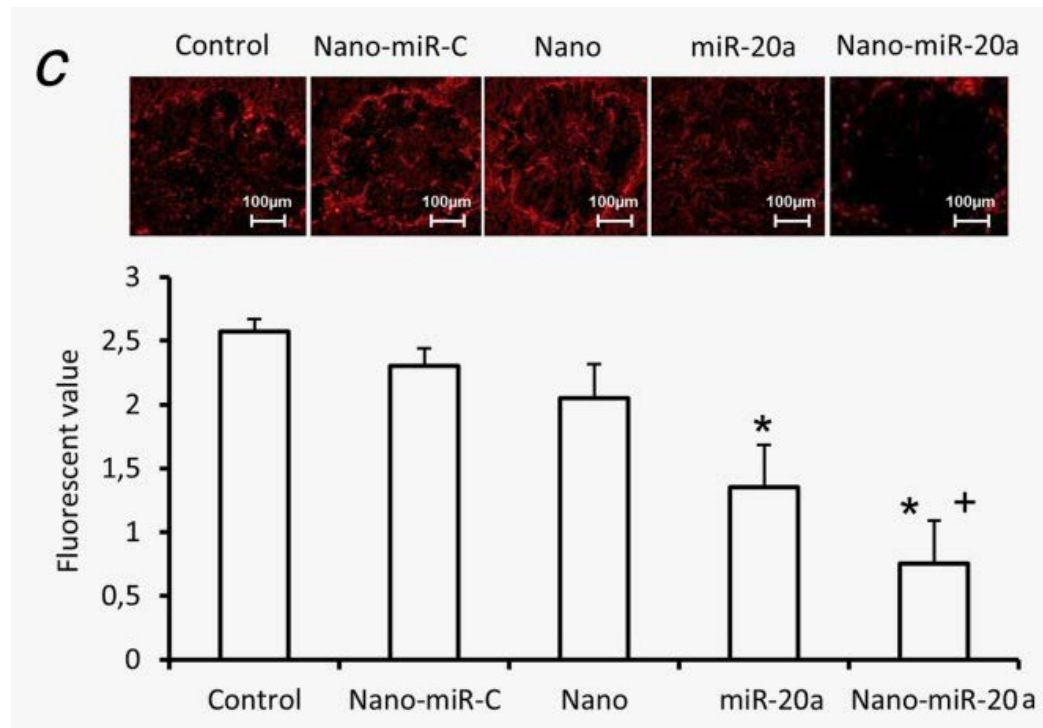
Author: J. Márquez

4. OUR TECHNOLOGY-CANDIDATE 1



Antiangiogenic therapy

- 80% liver metastasis reduction (mouse)- angiogenesis reduction



Author: J. Márquez

4. OUR TECHNOLOGY-CANDIDATE 1



Antiangiogenic therapy

- Formulation patented and accepted in Europe and USA

US01088529B2

(12) **United States Patent**
Sánchez Barreiro et al. (10) **Patent No.: US 10,888,529 B2**
 (45) **Date of Patent: Jan. 12, 2021**

(54) **VEHICLES FOR THE TRANSFECTION OF MIRNAS** (55) **References Cited**
 U.S. PATENT DOCUMENTS

(71) Applicant: **UNIVERSIDAD DEL PAIS VASCO-EUSKAL HERRIKO UNIBERTSITATEA (UPV/EHU)**, Leioa (ES)

(72) Inventors: **Alejandro Sánchez Barreiro**, Santiago de Compostela-la Coruña (ES); **Isaís Fernández Piñero**, Santiago de Compostela-la Coruña (ES); **Iker Badola**, Leioa (ES); **Joana Márquez**, Leioa (ES)

(73) Assignee: **UNIVERSIDAD DEL PAIS VASCO-EUSKAL HERRIKO UNIBERTSITATEA**, Leioa (ES)

(*) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 0 days.

(21) Appl. No.: **16091071**

(22) PCT Filed: **Apr. 4, 2017**

(86) PCT No.: **PCT/ES2017/00205**
 § 371 (a)(1),
 (2) Date: **Oct. 3, 2018**

(87) PCT Pub. No.: **WO/2017/174847**
 PCT Pub. Date: **Oct. 12, 2017**

(85) **Prior Publication Data**
 US 2019/011002 A1 Apr. 18, 2019

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17778723.1 - 1112 / 3441074

Date: 28.10.21

Reference: **P184532EP** Application No./Patent No.: **17778723.1 - 1112 / 3441074**

Applicant/Proprietor: **Universidad del País Vasco - Euskal Herriko Unibertsitatea (UPV/EHU)**

Decision to grant a European patent pursuant to Article 97(1) EPC

Following examination of European patent application No. 17778723.1 a European patent with the title and the supporting documents indicated in the communication pursuant to Rule 71(3) EPC (EPC Form 2004C) or in the information (EPC Form 2004W, cf. Notice from the EPO dated 8 June 2015, OJ EPO 2015, A52) dated 25.05.21 is hereby granted in respect of the designated Contracting States.

Patent No. : 3441074
 Date of filing : 04.04.17
 Priority claimed : 05.04.16/ESA 2016304147

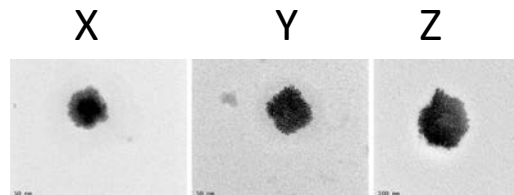
Designated Contracting States and Proprietor(s) : AL AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HR HU IE IS IT LI LT LU LV MC MK MT NL NO PL PT RO RS SE SI SK SM TR
 Universidad del País Vasco - Euskal Herriko Unibertsitatea (UPV/EHU)
 Barrio Sarmienta, S/N
 48940 Leioa, Vizcaya/ES

4. OUR TECHNOLOGY-CANDIDATE 2



Anti-CSC therapy

- We created 3 nanosystems with candidates genes mRNA



Formulation	Size(nm)	Pdl	Potential(mV)
SP-OA-X	110.3 ± 4.5	0.055	-33.6 ± 1.3
SP-OA-Y	115.4 ± 3.3	0.049	-36.1 ± 2.5
SP-OA-Z	145.8 ± 3.7	0.065	-39.8 ± 3.3

Author: I. Badiola

4. OUR TECHNOLOGY-CANDIDATE 3



Immunotherapy

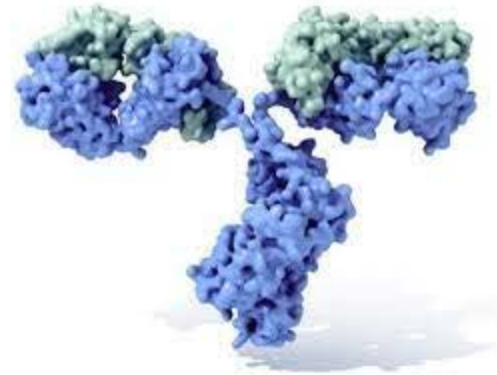
- NNPM-Neuronal Neoantigen Predicting Model
- Transfect neoantigen mRNA using Span-Based Nanosystem to DC

4. OUR TECHNOLOGY-CANDIDATE 3



Immunotherapy

- NNPM developed
- Nanosystem developing



5. COMPETITORS

Our competitors



Candidate 1



Bevacizumab (Avastin®)



Cabozantinib (Cometriq®)



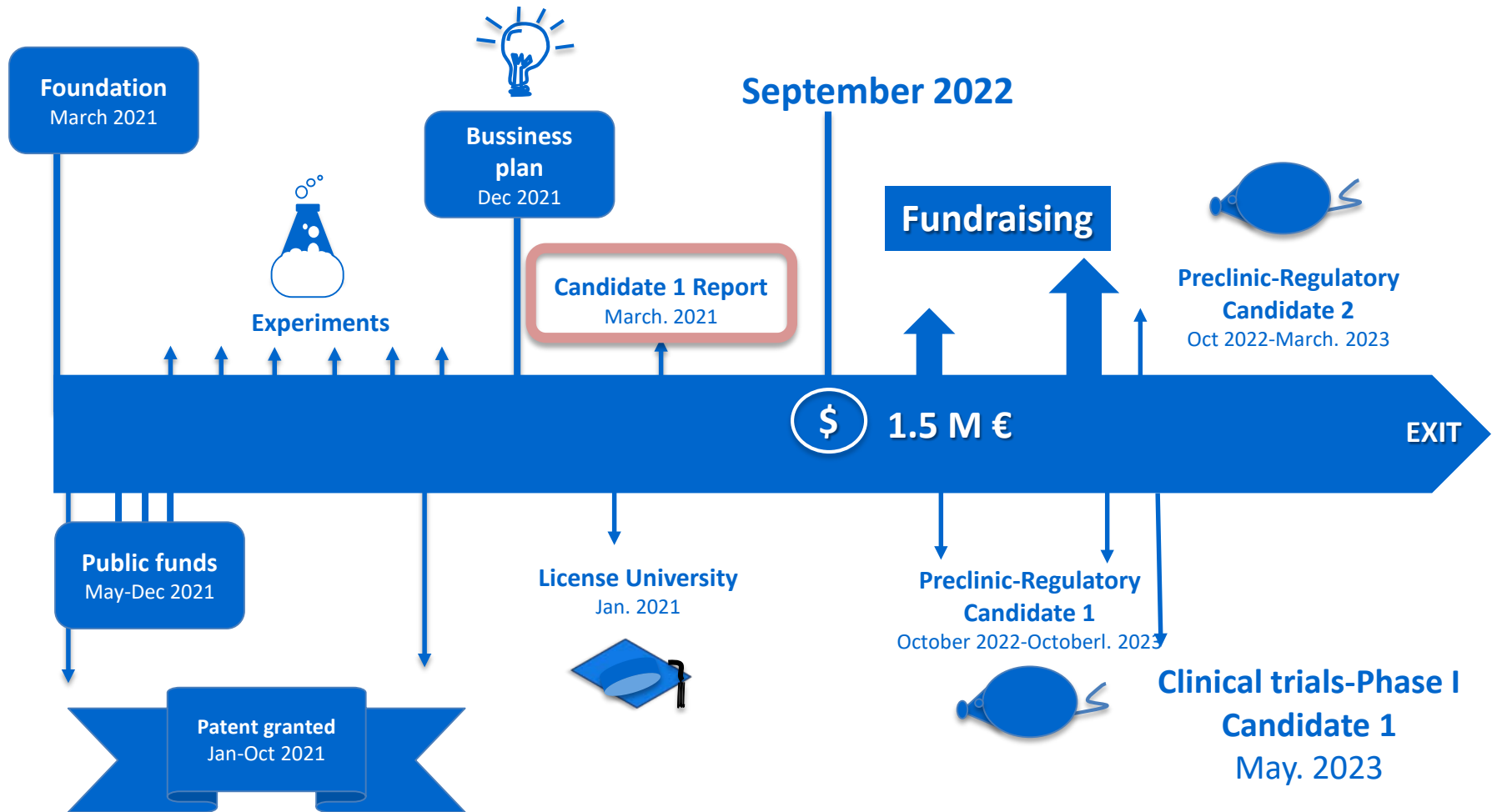
Sorafenib (Nexavar®)



Ramucirumab (Cyranza®)

Molecule type	Nanoparticle	Antibody	TKI	TKI	Antibody
Cheap production	✓	✗	✓	✓	✗
Molecular Specificity	✓	✓	✗	✗	✓
Low Toxicity	✓	✓	✗	✗	✓
Multi-target	✓	✗	✓	✓	✗
Other applications	✓	✗	✓	✓	✗
Specific delivery	✓	✗	✗	✗	✗

5. TIMELINE



5. TIMELINE



C/ Sant Antoni Maria Claret, 272, Dcha 2ºª
08041-Barcelona (Spain)
Phone: +34 93 436 91 42
www.innoqua.net

**SENS chondroitin sulfate (CS) nanoparticles
loaded with miRNA-20a
Non-Clinical Development Plan
enabling First into Men**

Prepared for Iker Badiola

Version: 1
Issued on 18th March 2022

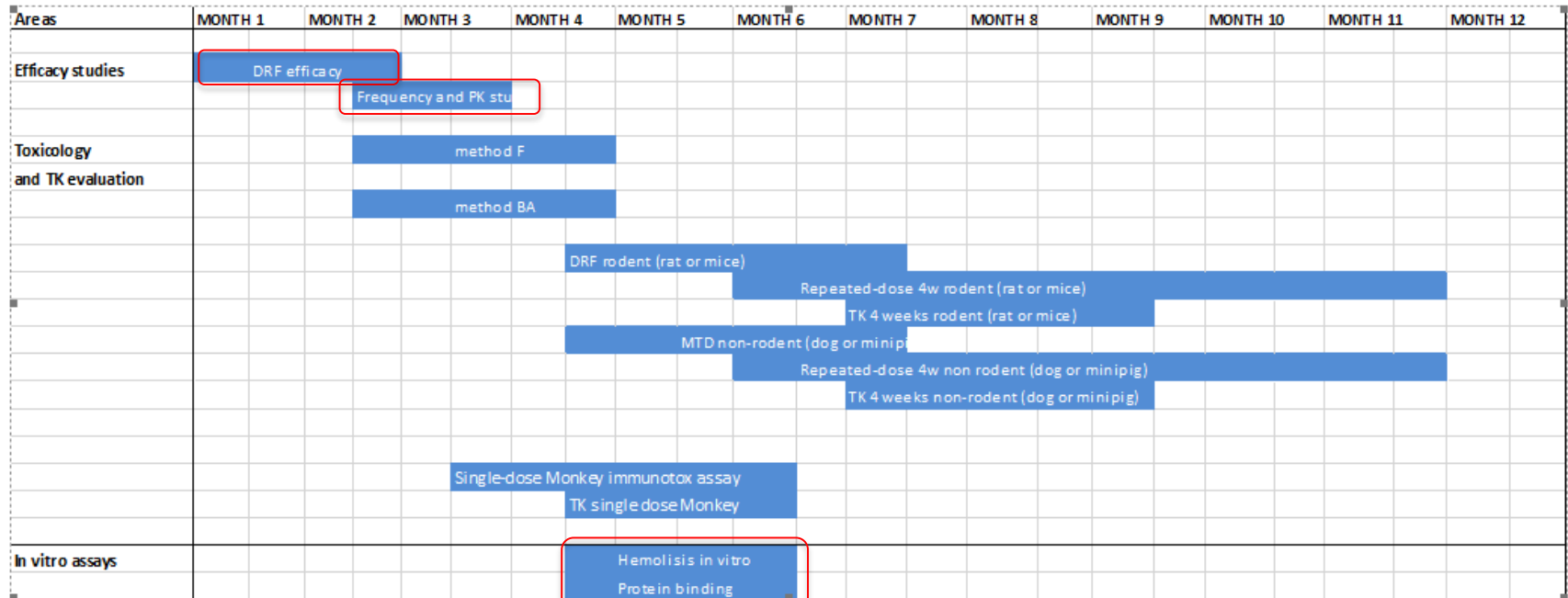
Author(s):

Ana Andrés Perni, BSc, PhD
Toxicology Consultant

Eduardo Cunchillos, DVM.
Toxicology Consultant
EUROTOX Registered Toxicologist

5. TIMELINE

Timeline Non-clinical studies to support First in Human clinical trial (up to 1 month):



5. TIMELINE

8 LIST OF STUDIES AND ESTIMATED COSTS (EUROS)

Studies	Price (Euro)
Pharmacology	
Selection of animal species	(sponsor)
Efficacy	
DRF efficacy study	15.000-20.000
PK and frequency study at selected efficacy dose	15.000-20.000
Analytical development**	
Analytical method validation for formulations analysis	20.000-30.000
Analysis of the formulations used for the in vitro prot.binding and toxicity studies	35.000-40.000
Hemolysis in vitro	6.000
Toxicology (miRNA-loaded nanoparticle/empty nanoparticle/control (vehicle)) *	
Rodent (mice or rat)	
DRF	25.000-35.000
4-week repeated dose (including TK)	160.000-200.000
Non rodent (Minipig/ Dog)	
MTD	40.000-60.000
4-week repeated dose (including TK)	200.000-250.000
Phototoxicity	
MEC determination	300
Phototoxicity assay (if necessary)	4.000
ADME	
Protein binding	6.000-8000
Monkey	
Acute immunostimulation iv assay and TK	120.000-140.000
Bioanalytical methods validation	
Method validation in rodent plasma	30.000-40.000
Method validation in non rodent plasma	30.000-40.000
Partial method validation (non GLP) in monkey	20.000-25.000
Total approx.	726.300-918.300

600.000-800.000 €

*: These activities will include the assessment of safety pharmacology parameters

** : To consider if the analytical work can be conducted by the same CMO that develops and characterize the drug product

Note: price of toxicology studies has been estimated based on a 5-groups and 2 sexes design

6. TEAM



Dr. Prof. Iker Badiola
Chief Executive Officer



Dr. Isabel Rial
Chief Scientific Officer



Dr. Isabel Rial
Chief Medical Officer

1. TEAM



Dr. Prof. Iker Badiola
Chief Executive Officer

- Assistant profesor University of Basque Country (acreditted Full Profesor)
- Founder Innoprot SL (2007)
- Founder Nanokide therapeutics SL (2021)
- Young investigator award ISCHS, 2006, Niigata (Japan)
- Ernesto Vietiz award, best 2020 molecule (Spain).
- 1 patent
- 26 papers
- 5 books

6. TEAM



Dr. Isabel Rial

Chief Scientific Officer

- PhD in delivery bioactive molecules.
- Best PhD award USC 2016
- Qenns University Belfast 2016-2018
- University-Industry contracts (250 K €)
- Founder Nanokide Theraeutics (2021)
- 1 patent
- 14 papers.
- 1 book.

6. ACHIEVEMENTS



Candidate 1 awarded by RCAG



Candidate 1 patented



Candidate 1 granted by USA NIH nanoparticle program



Big Pharma interest

NANOKIDE
T H E R A P E U T I C S

www.nanokide.com